



## AN INSIDE LOOK

**What aspect of your business do you like best?**

I love the challenges and rewards of creating new business opportunities and relationships.

**What has experience taught you that you did not learn in your formal education?**

I have learned about the value of relationships in business.

**What advice would you give a recent grad just starting their career?**

I would emphasize the importance of working hard, having determination, keeping an open mind and cultivating relationships

**What three words describe you best?**

Inquisitive – Tenacious - Caring

**What do you do when you're not working?**

I enjoy reading, travelling and golfing.

**What are your “words to live by”?**

"Spectacular achievements are always preceded by unspectacular preparation" is a quote from Roger Staubach. I am a great believer in doing the work to be prepared – and I love to help clients do the same.

### **Margaret (Peg) Basic, CPA Senior Tax Manager**

Peg received her undergraduate degree from Tulane University. She then graduated from DePaul University with a Masters of Science in Taxation degree (MST) in 1990, as well as receiving her Illinois CPA credentials. Always an entrepreneur, Peg founded MMB Financial Associates Ltd. and provided tax and accounting services for more than twenty-five years. She has also assisted other CPA firms, such as PwC, during tax seasons. Peg also founded Basic Mortgage Corp. to offer mortgage broker services ultimately aligning her business with 1st Advantage Mortgage LLC where she serves as a loan originator. Peg remains a licensed Loan Originator in Illinois and Florida. She is a member of the AICPA, ILCPA Society and the Illinois Association of Mortgage Professionals (IAMP) organization.

